



KPMG LLP
Transaction Services
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

The Directors
Alphawave IP Group plc
6th Floor
65 Gresham Street
London EC2V 7NQ
United Kingdom

Our ref Im/Aurora/RDCL

Contact Linda Main
Tel 0207 311 8574

22 April 2021

Alphawave IP Group plc

We consent to the inclusion in the Registration Document dated 22 April 2021 (the 'Document') of our report dated 22 April 2021 and authorise the contents of that report for the purposes of Item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980 (the 'PR Regulation'). We attach a copy of the Document initialled by us for the purpose of identification.

Our consent is required by Item 1.3 of Annex 1 of the PR Regulation and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP