

Alphawave IP's technology helps Semiconductors Communicate with each other

enabling data to travel faster, more reliably, at lower power

At a Glance



Founded

2017 - Funded exclusively by experienced founding team with 20+ year track record



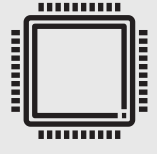
Global HQ

London, UK & Toronto, Canada



Mission

To be the world's leading provider of connectivity solutions for high-speed data transmission



Key Products

Connectivity solutions delivered as Silicon IP cores, full contact IPs, chiplet IPs



Business Model

Profitable business with Arm-like technology licensing and royalties



Global Presence

Sales and support offices in North America, UK, Europe, and Asia Pacific



Diverse Global Customer Base

Over 17 design wins with Tier 1 global customers such as TSMC and Samsung



Market Drivers

Enabling customer success and reducing risk by providing turnkey connectivity solutions that work the first time

Key Financials

\$194m

Cumulative Bookings (2017 to 2021 Q1)

95%+

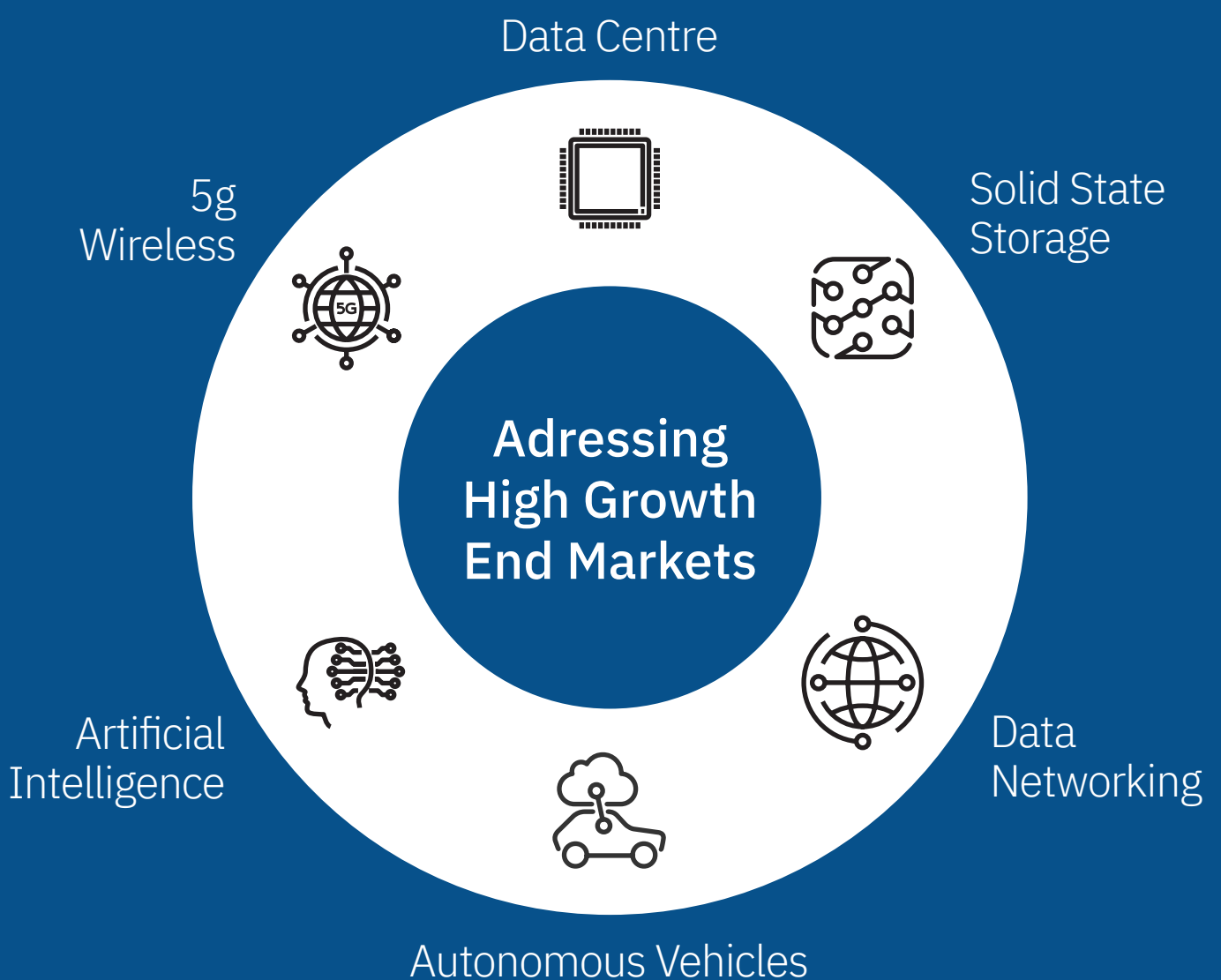
Gross Margin (2020A)

50%+

EBITDA Margin (2020A)

c.200%

YOY Revenue Growth (2018-2020A)



What Differentiates Us

Market leadership through **differentiated digital technology**

Pure focus on high-speed connectivity

Deep relationships with Tier 1 global tech leaders

Strong **leadership with extensive track record** of execution

profitable high growth, high margin, high financial visibility business

Industry Megatrends in Our Key End Markets



Cloud Migration

Cloud marketing approaching \$1,000bn by 2025



Solid State Storage

870bn gigabytes of flash memory consumption by 2024



Networking and Compute

Growth in data centre switch ports across 400Gbps and 800Gbps



Artificial Intelligence

Multi-layered and complex usage of ML in CPUs, GPUs, FPGAs, and ASICs

We Focus on the Hardest to Solve Connectivity Challenges



Faster Speed



Lower Power



Lower Cost

Highly Technical Founding team

Tony Pialis* President & CEO

Jonathan Rogers Senior Vice President Engineering

Raj Mahadevan Senior Vice President Operations

John Lofton Holt* Executive Chairman

Successful track record of building semiconductor & hardware companies

Diverse and Experienced Board

*Included on the board

Daniel Aharoni Chief Financial Officer

Sehat Sutardja Executive Director

Jan Frykhammar Senior Independent Director

Paul Boudre Non-Executive Director

Susan Buttsworth Non-Executive Director

Victoria Hull Non-Executive Director

Michelle Senecal de Fonseca Non-Executive Director

Rosalind Singleton Non-Executive Director



One Class of Shares